

HVAC[•] service

Organizer[•]



No. 1 HVAC service software for sales & service dealer

Is your paperwork managing to keep pace with your growing business?

Scrambling to keep track of AMCs and ensuring that you don't forget to make payments to the distributor on time?

Wondering how you can squeeze out more time for business development in the wake of all these administrative burdens?

Introducing the Organizer

- Software built exclusively for the sales and servicing industry
- Modules to manage all aspects of the sales and servicing lifecycle
- Organized information at your fingertips whenever and wherever you need it
- More than 350+ customers
- Easy-to-use solution with a low learning curve
- several variants that come with a free upgrade option
- Multi-location support

Free Download Available

TRY Now and get free support during trial period, mail us at trial@spinso.com



Log on to
Spinso.com

Changing Face of the Servicing Industry

The rising popularity of retailing has revolutionized the servicing industry. Annual Maintenance Contracts (AMCs) and servicing-at-your-doorstep were unheard of concepts till even a decade ago. The rapidly changing dynamics of the sales and servicing industry has made it imperative for servicing agencies, both big and small, to respond swiftly. Technology is an obvious answer.

So you have billing systems, inventory management systems, customer databases etc. to manage various aspects of your business. But as your business scales, you soon find that each of these "systems" do not "talk" to each other and you end up spending a good amount of your time reconciling these divergent systems. But obviously, time spent on making your internal systems work, only means loss of precious time that could otherwise have been spent talking to your customers.

What you need is one single solution that handles all aspects of your business end-to-end without the need for manual intervention or reconciliation. The Organizer is perhaps that solution you are looking for.

HVAC
SOFTWARE



A Sneak Peek at the Features

- Modules for digitally recording, tracking, and managing all phases of the sales and servicing lifecycle
- Centralized repository of data to ensure that all modules are in sync with each other; data uploaded / modified on one module is automatically updated in other related modules without manual intervention
- Easy-to-use interface with a built-in animated tutor that enables you get hands-on in no time
- Generation of service slips, bills, delivery challans, payment receipts, purchase orders, invoices etc.
- Alerts functionality that sends out timely reminders about stock-outs, upcoming AMCs and payments
- One-click report generation, including MIS reports, to help you monitor your business; 75+ reports to choose from
- Export utility to export data and reports into MS Word / Excel format
- Backup utility to safeguard your data
- Multiple versions / variants to enable you choose what suits your specific requirements
- Free upgrades* to enable you scale your infrastructure along with your business

The Unique Challenges

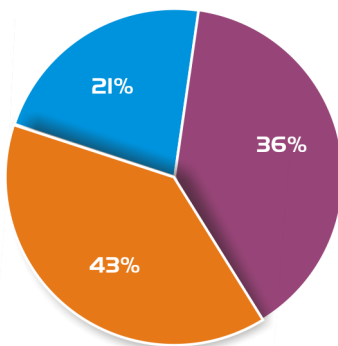
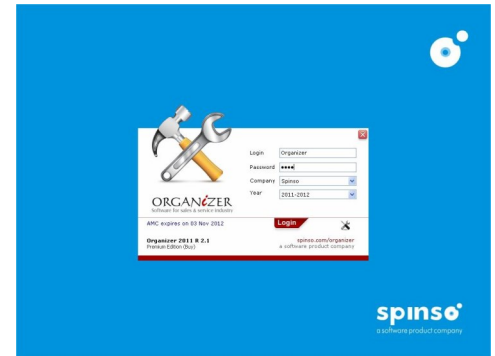
Sales and servicing agencies, unlike the manufacturing companies, face several challenges that are unique to their domain:

What is Organizer?

The Organizer is a mini-ERP system that bundles inventory management, billing, payment tracking, complaint resolution and report generation functionality. Since 1998, Organizer has served the needs of the sales and servicing industry through all the phases of a typical sales and servicing life cycle.

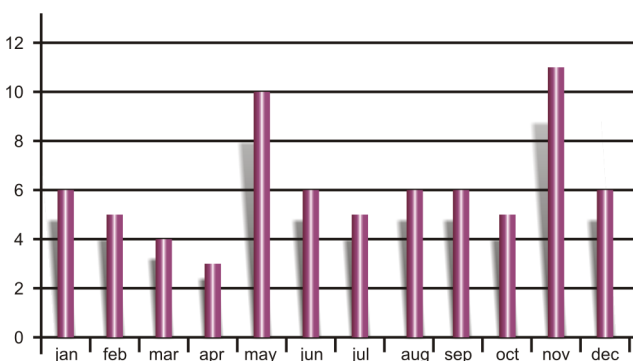
Basic Problems encountered by Sales and Service dealers

- Maintaining the details of Stock by Serial No.
- Maintaining Monthly Installation details.
- Maintaining the details of Customer Payment.
- Maintaining the details of Parent Company Payment.
- Maintaining Complaint Register.
- Maintaining Schedule of Services / Complaints.
- Keeping track of AMC reminders.



MIS Reports

- Monthly installation claim list.
- Monthly AMC List for Renewal list.
- Monthly service pending list (area wise).
- Bill Register.
- Purchase Order Register.
- Delivery Challan Register.
- Stock Register.
- Payment Register.
- Complaint.
- Call Slip.



Complaint No.	Card No.	Date	Name	Telephone No.
4	0	09/11/2011	Rahul Jadhav	65962354
3	2	09/11/2011	Vijay Salunke	25682145
2	1	08/11/2011	John D'souza	022-26424018
1	4	07/11/2011	Mangesh Kulkarni	9820203884

Bill No.	Bill Date	Customer Name	Bill Amount
4	08/11/2011	John D'souza	2206
3	07/11/2011	Rahul Sharma	4520
2	03/11/2011	Muhammad Khan	2460
1	01/11/2011	Rahul Jadhav	1880

Change	Item	Stock No.	Stock Date	Stock Amount	Stock Status
1	Vertical S&B Ac	48450029	07/11/2011	07/11/2011	US - 03
2	Vertical S&B Ac	48450030	07/11/2011	07/11/2011	US - 03
3	Vertical S&B Ac	48450031	07/11/2011	07/11/2011	US - 03
4	AD-11287A	28440404	10/11/2011	07/11/2011	US - 08 / 11-12
5	AD-11287A	28440405	10/11/2011	07/11/2011	US - 08 / 11-12
6	AD-11287A	28440406	10/11/2011	07/11/2011	US - 08 / 11-12
7	AD-11287A	28440407	10/11/2011	07/11/2011	US - 08 / 11-12
8	AD-11287A	28440408	10/11/2011	07/11/2011	US - 08 / 11-12
9	AD-11287A	28440409	10/11/2011	07/11/2011	US - 08 / 11-12
10	AD-11287A	28440410	10/11/2011	07/11/2011	US - 08 / 11-12
11	AD-11287A	28440411	10/11/2011	07/11/2011	US - 08 / 11-12
12	AD-11287A	28440412	10/11/2011	07/11/2011	US - 08 / 11-12
13	AD-11287A	28440413	10/11/2011	07/11/2011	US - 08 / 11-12
14	AD-11287A	28440414	10/11/2011	07/11/2011	US - 08 / 11-12
15	AD-11287A	28440415	10/11/2011	07/11/2011	US - 08 / 11-12
16	AD-11287A	28440416	10/11/2011	07/11/2011	US - 08 / 11-12
17	AD-11287A	28440417	10/11/2011	07/11/2011	US - 08 / 11-12
18	AD-11287A	28440418	10/11/2011	07/11/2011	US - 08 / 11-12
19	AD-11287A	28440419	10/11/2011	07/11/2011	US - 08 / 11-12

Choose right one for your business



Editions

Organizer, HVAC Service Software is available in various editions to suit your business needs. You can select right edition depending on your business size.

Basic Edition : Track Complaints and Invoices

Standard Edition : Easily Manage Service Contracts (AMC)

Professional Edition : Inventory, Billing, Payments, Complaints and Service Contract

Premium Edition : Multi department and flexibility to work offline

Enterprise Edition : Full featured robust enterprise Solution

Custom Edition : Customize it as per your requirement

Only HVAC software that gives you the option to install data on your server or go cloud



Or



Operating systems supported



Organizer is a windows application hence it would by default be installed on windows pc or laptop



For MAC user you would need 3rd party tool such as parallel which supports windows application on MAC

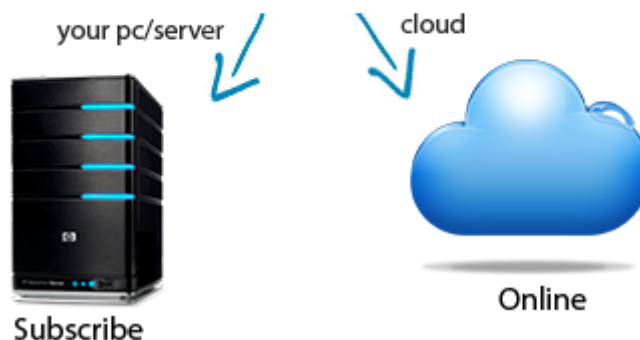


If you have any issues/queries during download or installation of Organizer kindly contact our helpdesk for free support at
support@spinfo.com
+91.22.25826330

License Type

Various licensing options such as subscribe & online gives you flexibility to choose appropriate license for your business.

where do you wish to store your data ?



Subscribe : Pay as per use, data on your server.

Online : Pay as per use, data on our Cloud server

Subscribe

Pay as you Consume

- The software and data is hosted/installed on your server.
- Pay as per use.
- Pricing is based on per user, per month.
- Get free support and version upgrades.
- Easily scale up or down as per business needs.



Subscription is a SaaS model in this you consume the software as service and pay subscription fee for per user per month.

You get free standard support during this period along with all upgrades. You can scale up as per your need.

Software is installed on your server and a nominal fee (subscription fee) is paid by you.

If you choose to terminate the contract at the end of contract period you would not be able to use the application.

Online

Save on infrastructure cost

- Data is hosted/installed on our server.
- Pricing is based on per user per month.
- Get free support and version upgrades.
- This option is available from Standard Edition onwards only.
- This option is available for selected edition only.
- File storage optional at extra cost.



This is a SaaS model where software and server is rented, similar to subscription even here you have to pay a rental which is bit higher than the subscription model as it includes the cost of maintaining the server.

Your data is hosted on our secured server and can be accessed via internet.

This is a subscription model and would need periodic renewal, else you would not be able to access the application.



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Maharashtra, INDIA

Other software's

EQMS

manage Lead, Follow-up & Closure

TimeTracker

track project hours

servicedesk

manage service contracts & complaints